

KALYANPUR CEMENTS LIMITED
CIN : L26942WB1937PLC009086
Registered Office: 2 & 3, Dr. Rajendra Prasad Sarani,
Kolkata – 700 001
Phone : 033-22302977, 22306470 ; Fax : 033-22301909
Email : admin@kalyanpur.com; Website : www.kalyanpur.com
Corporate Office : Maurya Centre, 1-Fraser Road, Patna-800 001

NOTICE

The Hon'ble National Company Law Tribunal (NCLT) has ordered the commencement of a corporate insolvency resolution process in respect of Kalyanpur Cements Limited on 1st May, 2017 under the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). The NCLT has appointed an Interim Resolution Professional (IRP) for the management of affairs of the Company. In terms of the provisions of Section 17(1)(b) of the Code, the powers of the Board of Directors of the Company shall stand suspended and be exercised by the IRP. Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the audited accounts of the Company for the financial year ended 31st March, 2017 will be placed before the Committee of Creditors constituted under the Code at its meeting to be held on Tuesday, the 30th May, 2017 at Maurya Centre, 1, Fraser Road, Patna-800001.

This Notice is available on the Company's website i.e. www.kalyanpur.com. This intimation is also available on the website of BSE Limited <http://www.bseindia.com> where the Company's shares are listed.

For Kalyanpur Cements Limited

**P. K. Chaubey
C.F.O. & Company Secretary**

Date: May 18, 2017